

Dr. Hans-Jörg Gebhard

Statement pursuant to § 87 II of the Austrian Stock Corporations Act

In accordance with the requirements of § 87 II of the Austrian Stock Corporations Act, every person nominated for election to the Supervisory Board must set forth to the General Meeting his/her professional qualifications and job-related or comparable functions, as well as any circumstances that might cause concern of bias or prejudice.

My professional qualifications and my job-related and other significant functions at the time of the election are listed in the annexed CV.

I also represent that there is no obstacle to appointment in the sense of § 86 II lit. 1 of the Austrian Stock Corporations Act (exceedance of the legally permissible maximum number of supervisory board memberships).

From my point of view, the activities described in my CV are no reasons for objective concern for bias or prejudice in the conduct of the office of a member of the Supervisory Board. I will endeavour to fulfil the mandate as a member of the Supervisory Board of AGRANA Beteiligungs-AG with the necessary objectivity and to the best interests of the company. I will disclose any conflicts of interest to the Supervisory Board.

Eppingen, in June 2012

Dr. Hans-Jörg Gebhard

CV

Dr. Hans-Jörg Gebhard

Born on 02/03/1955 in Eppingen, Germany



Private and family

married, 2 children

Education

1974 - Finished High School

1975-1980 Degree in General Agricultural Sciences at the University of Hohenheim,
Specialising in Economic and Social Agricultural Sciences

1980 Diploma Graduation

1986 Doctorate

Professional career

Since 1985 Agriculturist in Eppingen (Kr. Heilbronn)

Roles

since Feb 1994 Member of the Board of Administration at the International Institute
for Sugar Beet

Research (IIRB), Brussels

since June 1996 Board Member of the *Wirtschaftlichen Vereinigung Zucker (WVZ)*,
Bonn

since July 2000 Chairman of the Association of Southern German Sugar Beet
Growers e.V.,

Ochsenfurt

since August 2000 Chairman of the Supervisory Board of SZVG e.G.,
Stuttgart/Würzburg

since November 2002 Chairman of the Board of WVZ, Bonn

since May 2002 Member of the Advisory Board of DZ bank, Frankfurt

Supervisory Board positions and comparable roles

Chairman of the Supervisory Board of *Südzucker AG* Mannheim/Ochsenfurt, Mannheim, Germany

Member of the Supervisory Board of Crop Energies AG, Mannheim, Germany

June 2012

Member of the Supervisory Board of *AGRANA Beteiligungs-AG*, Vienna, Austria
Deputy Chairman of the Supervisory Board of *AGRANA Zucker, Stärke und Frucht Holding AG*, Vienna, Austria
Member of the Supervisory Board of *Z&S Zucker and Stärke Holding AG*, Vienna, Austria
Member of the Supervisory Board of *Freiberger Holding GmbH*, Berlin, Germany
Member of the Supervisory Board of *Raffinerie Tirlemontoise S.A.*, Paris, France
Member of the Supervisory Board of *Saint Louis Sucre S.A.*, Paris, France
Chairman of *Süddeutsche Zuckerrübenverwertungs-Genossenschaft eG (SZVG)* Ochsenfurt, Germany
Vereinigte Hagelversicherung VVaG Gießen, Germany
Member of the Supervisory Board of *VK Mühlen AG*, Hamburg, Germany