

Company name of bank
Address of the bank
BIC / SWIFT code

Example / Sample
for submitting via mail, by
fax, by e-mail or SWIFT

**Deposit confirmation pursuant to section 10 of the Austrian Stock Corporation Act for the 24th
Annual General Meeting of AGRANA Beteiligungs-Aktiengesellschaft on 1 July 2011**

The deposit confirmations refer to the record date, i.e. the end of the tenth day before the date of the Annual General Meeting, thus 21 June 2011.

No.	Name / name of company of the shareholder	Address	Date of birth for individuals, register and register number for legal entities	Number of the depositary account or other description	Number of shares
1					
2					
3					
4					
5					
6					
7					
8					
9					
10					
11					
12					
13					
14					
15					

(Company name of bank)

(Execution on behalf of the Company by bodies authorised to represent the Company)