



Information for depositary bank

Record date: end of 21 June 2011

The entitlement to participate in the Annual General Meeting and to exercise the voting right and all the other shareholders' rights to be asserted in connection with the Annual General Meeting is subject to the shareholding at the end of 21 June 2011 (record date). Only persons who are shareholders on the record date and provide evidence thereto shall be entitled to participate in the Annual General Meeting.

Deposit confirmation

In case of deposited bearer shares, the shareholding as of the record date may be evidenced by a **deposit confirmation in accordance with section 10a of the Stock Corporation Act, to be received by the Company no later than 28 June 2011 exclusively at one of the addresses stated below.**

Via mail: AGRANA Beteiligungs-Aktiengesellschaft
(in written form Attn. Mrs. Gertraud Wöber
pursuant to section General Secretary
886 of the Donau-City-Straße 9
Austrian Civil Code) 1220 Vienna
Via SWIFT: GIBAATWGGMS
 (Message Type MT598; please state ISIN AT0000938204 in the
 text)
Via fax: +43 (1) 8900 500 - 58
Via e-mail: anmeldung.agrana@hauptversammlung.at, whereas the safe
 custody receipt shall be attached to the e-mail in text format, e.g.
 PDF

Details

Deposit confirmation in accordance with section 10a of the Austrian Stock Corporation Act

The **deposit confirmation** must be issued by the depositary bank headquartered in a state which must be either a member state of the European Economic Area or a full member of the OECD and **shall contain the following data:**

- Information on the issuer: name / name of company and address or a code used for transactions between banks (SWIFT code),
- Information on the shareholder: name / name of company, address, date of birth for individuals, register and register number for legal entities, if applicable,
- Information on the shares: number of the shares held by the shareholder,
- Deposit number and/or another description,
- Time to which the safe custody receipt refers.

The deposit confirmation as evidence for the shareholding shall refer to the record date stated above, i.e. 21 June 2011.

Do not issue before 22 June 2011!

For the aforementioned reasons, submitting a deposit confirmation before 22 June 2011 shall not be possible.

Language

The deposit confirmation shall be accepted in German or in English.

The shareholders shall not be blocked due to their registration for the Annual General Meeting and/or the transmission of a deposit confirmation; therefore, shareholders may still freely dispose of their shares even after they are registered and/or transmitted a safe custody receipt.

No participation without a complete and fully correct deposit confirmation

The Company herewith officially informs that shareholders whose depositary banks fail to submit, within the prescribed period, a complete and fully correct deposit confirmation in accordance with section 10a of the Austrian Stock Corporation Act in the aforementioned sense by mail, SWIFT or telefax, shall be prevented from participating in the Annual General Meeting and from exercising their voting right.

Examples

In order to avoid faulty or incomplete deposit confirmations, which are not in compliance with the requirements of section 10a of the Austrian Stock Corporation Act, we herewith refer to the enclosed samples and examples in the event you wished to submit your deposit confirmation through any of the aforementioned ways of communication.

It goes without saying that the enclosed samples and examples are only for illustration purposes, and that the Company shall accept all deposit confirmations that correspond in content to the legal requirements and are received by the company within the prescribed period in one of the aforementioned ways of communication.

Entry tickets

In your capacity as depositary bank, you are herewith politely requested to pass on entry tickets to the shareholders entitled to participate and who are therefore named by you in your deposit confirmation, by stating the names of the shareholders together with the relevant number of shares. This procedure shall help to accelerate the registration of the shareholders on the day of the Annual General Meeting. As a rule, identity checks of persons who cannot produce an entry ticket through requesting them to show their photo identification can thus be avoided.