

AGRANA AT A GLANCE

For more than 20 years, AGRANA has been processing agricultural raw materials to produce high quality foodstuffs as well as products for the food processing industry and for technical applications in the three core business areas sugar, starch and fruit.

AGRANA is...

- a leading sugar manufacturer in Central, Eastern and Southeastern Europe.
- a major supplier of customised starch products in Europe and the largest producer of bioethanol in Austria and Hungary.
- the world market leader in the production of fruit preparations.
- one of the largest producers of fruit juice concentrates in Europe.
- operating 52 production sites in 25 countries around the world (as of 28 February 2011).

The 2010|11 financial year was a record year for AGRANA. Despite an extremely volatile business environment, the Group reached historic highs in revenue and operating profit. Purposeful past investment in production capacity laid the foundation for the significant sales volume growth in the reported period.

- **Sugar segment:** particularly in the second half of the year, the world market price was well above European levels, which also brought a recovery in prices in the EU; non-quota sugar sales quantities saw gratifying growth.

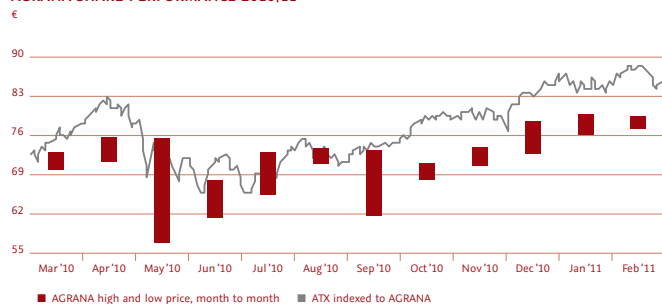
- **Starch segment:** the market trend in all sectors was characterised by strong demand resulting in higher sales volumes for all groups of core- and by-products; the business performance in the bioethanol operations was also very positive.
- **Fruit segment:** succeeded in holding the leading global position in fruit preparations; performance of the juice fruit concentrates business was further improved.

Outlook:

- AGRANA currently expects Group revenue to increase slightly in 2011|12 thanks to mild overall volume growth and higher prices.
- The objective for 2011|12 is to further raise Group operating profit before exceptional items.
- **Sugar segment:** until the beginning of the new beet campaigns, AGRANA foresees a tight sugar supply in the EU and also in the Western Balkans, which points to generally higher sugar prices.
- **Starch segment:** higher selling prices are expected to outweigh the effect of a slight decrease in sales volumes.
- **Fruit segment:** a revenue increase is predicted for the fruit preparations side amid rising volumes coupled with higher selling prices; revenue in fruit juice concentrates is likely to grow significantly due to the expected price trend in the concentrate market.

AGRANA SHARE

AGRANA SHARE PERFORMANCE 2010|11



At 28 February 2011

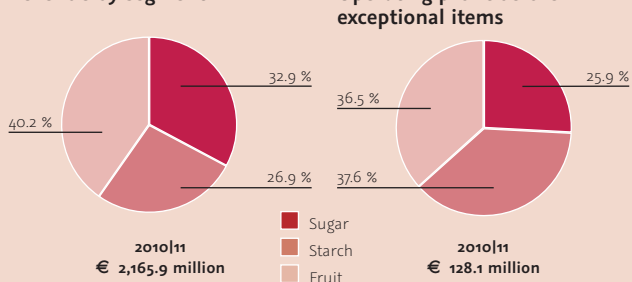
Type of shares:	Ordinary shares
Number of shares:	14,202,040
Share capital:	€ 103.2 million
Market capitalisation (February 28, 2011):	€ 1,124.8 million
Stock exchange segment, index:	Prime Market
ISIN:	AT0000603709
Reuters code:	AGRVVI
Bloomberg code:	AGR AV
Stock exchange abbreviation:	AGR

KEY COMPANY FIGURES

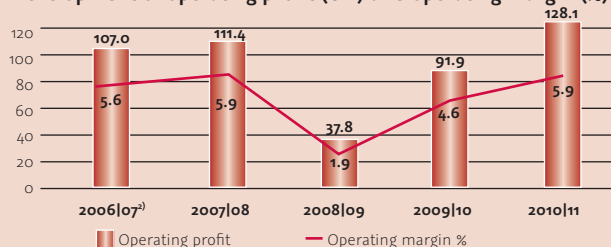
in m€	GJ 2010 11	GJ 2009 10	GJ 2008 09	GJ 2007 08	GJ 2006 07 ²⁾
Revenue	2,165.9	1,989.2	2,026.3	1,892.3	1,915.8
Operating profit before exceptional items	128.1	91.9	37.8	111.4	107.0
Operating profit after exceptional items	128.1	86.9	34.6	101.5	105.8
Profit before tax	109.1	87.4	(32.4)	73.1	93.5
Profit for the period	86.7	72.7	(15.9)	63.8	71.1
Staff	8,243	7,927	8,244	8,140	8,223
Dividend per share (€)	2.40 ¹⁾	1.95	1.95	1.95	1.95

¹⁾ Proposal to the AGM.

Revenue by segment



Development of operating profit (€m) and operating margin (%)



²⁾ As a result of the change in year end in the Fruit segment, the 2006|07 financial year represented a period of 14 months.

The forward-looking statements in this fact sheet refer to future events. Such projections and forecasts are subject to specific risks that cannot be predicted and that cannot be influenced by the issuer. Therefore the issuer cannot guarantee the accuracy of economic projections and forecasts or their effect on the economic situation or the market of the issuer's shares. The statements relating to the past are no guarantee of future profit developments. This fact sheet does not constitute an offer to purchase shares.

AGRANA Beteiligungs-Aktiengesellschaft, Donau-City-Straße 9, 1220 Wien, Internet: www.agrana.com
Hannes Haider, Tel.: +43-1-211 37-12905, E-Mail: investor.relations@agrana.com

