

The English translation is solely for convenience. Please find the original letter in German.

AGRANA Beteiligungs-AG  
Board of Management  
Donau-City-Straße 9 (Strabag-Haus)  
1220 Vienna, Austria

Mannheim, June 2009

Dear Sir / Madam,

In accordance with Article 87, Para. 1a of the Austrian Stock Corporation Act (AktG), on the occasion of my nomination for a seat on the Supervisory Board of AGRANA Beteiligungs-AG and for the purposes of reporting to the Annual General Meeting of AGRANA Beteiligungs-AG on 10 July 2009, I wish to set out my specialist qualifications, professional and other functions, and any circumstances which may give rise to grounds for concern on the grounds of conflict of interests.

In my role as a member of the Management Board of Südzucker AG, I am responsible for the commercial fields of sugar sales and auditing.

As a result of this position and my previous responsibilities, I possess the relevant experience and knowledge necessitated by the role of a supervisory board member of AGRANA Beteiligungs-AG. In particular, my positions to date have given me ample opportunity to acquire the skills and experience required by a supervisory board member.

My professional and other relevant positions at the time of the AGM are set out in my accompanying curriculum vitae.

Furthermore, I hereby declare that no restrictions apply pursuant to Article 86, Para. 1, Sub-para. 1 of the Austrian Stock Corporation Act (AktG) with regard to the maximum number of supervisory board posts held at any one time.

Details of my activities at Südzucker AG and at other companies are contained in the enclosed curriculum vitae. It is my considered opinion that these activities represent no grounds for concern regarding the objective and independent performance of my office as a supervisory board member. This is all the more true given that I shall, in my role as a supervisory board member, strive to disclose, as required, any conflicts

of interest to the Supervisory Board and shall at all times perform my responsibilities as a supervisory board member of AGRANA Beteiligungs-AG with all due objectivity and in the interests of the Company.

I am of course available to take any questions which may arise either before or during the Annual General Meeting.

Yours sincerely,

Enclosure  
Curriculum Vitae

# **CURRICULUM VITAE**

## **Wolfgang Heer, PhD.**

**Date of birth:** 7 February 1956  
**Place of birth:** Ludwigshafen/Rhein, Germany  
**Martial status:** married, 2 sons

### **Education**

- Studied Business Engineering, specializing in manufacturing at the university of Karlsruhe (1987: PhD)
- 1977: High school graduation in Ludwigshafen

### **Professional career**

- Since 1 March 2008 Member of the Management Board of Südzucker AG, resorts of responsibility: sale of sugar, auditing
- 08/1997 – 02/2008 Chief Executive Officer of Freiburger Lebensmittel GmbH
- 07/1995 – 07/1997 Head of the central department business administration of Südzucker AG
- 01/1991 – 06/1995 Chief Executive Officer of Südzucker GmbH, Zeitz
- 01/1987 – 12/1990 Referee at the central department business administration of Südzucker AG

### **Supervisory Board positions and other major functions**

Bundesvereinigung der deutschen Ernährungsindustrie (BVE), Member of the Management Board

Vereinigung der europäischen Ernährungsindustrie (CIAA), Member of the Management Board

Freiberger Holding GmbH, Member of the Supervisory Board

Südzucker Polska S.A., Member of the Supervisory Board

Raffinerie Tirlementoise S.A., Member of the Supervisory Board

Saint Louis Sucre S.A., Member of the Supervisory Board

Beneo GmbH, Member of the Supervisory Board

PortionPack Europe Holding B.V., Member of the Supervisory Board